

## Budget Worksheet

Name _____
Address _____
Phone _____
Date _____

### Monthly Expenses

#### Housing Expense

- Mortgage Payment \_\_\_\_\_
- Homeowners Ins \_\_\_\_\_
- Maintenance Items \_\_\_\_\_
- Taxes \_\_\_\_\_

#### Utility Bills

- Electric \_\_\_\_\_
- Heat \_\_\_\_\_
- Cable Bundled \_\_\_\_\_
- Phone and internet \_\_\_\_\_
- Cell Phone \_\_\_\_\_
- Internet \_\_\_\_\_
- Water/Sewer \_\_\_\_\_
- Trash \_\_\_\_\_

#### Required Payments

- Credit Cards \_\_\_\_\_
- Credit Cards \_\_\_\_\_
- Child Support \_\_\_\_\_
- Car Payment \_\_\_\_\_
- Car Insurance \_\_\_\_\_
- Life Insurance \_\_\_\_\_
- Health Ins \_\_\_\_\_
- Insurance \_\_\_\_\_
- Alarm \_\_\_\_\_

#### Variable Expenses

- Groceries \_\_\_\_\_
- Dining Out \_\_\_\_\_
- Entertainment \_\_\_\_\_
- Vehicle Gas \_\_\_\_\_
- License Plates & Reg. \_\_\_\_\_
- Vehicle Maintenance \_\_\_\_\_
- Prescriptions \_\_\_\_\_
- Medical Co-pays \_\_\_\_\_
- Personal Expenses \_\_\_\_\_
- Pet Care \_\_\_\_\_
- Clothing/Shoes \_\_\_\_\_
- other \_\_\_\_\_
- Lawn Care \_\_\_\_\_
- Gifts / Charities \_\_\_\_\_
- Alcohol / Tobacco \_\_\_\_\_

### Monthly Net Income

#### Monthly Net Income

- \_\_\_\_\_ Wages
- \_\_\_\_\_ Wages
- \_\_\_\_\_ Wages
- \_\_\_\_\_ Disability
- \_\_\_\_\_ Pension
- \_\_\_\_\_ Commissions
- \_\_\_\_\_ Rental income
- \_\_\_\_\_ Unemployment
- \_\_\_\_\_ Section 8
- \_\_\_\_\_ Alimony/Child Sup
- \_\_\_\_\_ Social Security
- \_\_\_\_\_ SSP
- \_\_\_\_\_ SSI
- \_\_\_\_\_ HEAP
- \_\_\_\_\_ SNAP
- \_\_\_\_\_ WIC

**Total Monthly Income**

Credit Score			
Debt	Min Payment	Balance	APR %
<b>Totals \$</b>	<b>\$</b>	<b>\$</b>	<b>N/A</b>