



Documents Checklist

Please have all of these documents complete prior to your appointment.

- The 8 forms in the Loss Mitigation package
 - Authorization
 - Loss Mitigation Intake
 - Universal Borrowers Assistance Form (710)
 - Dodd Frank Certification
 - Budget Worksheet
 - Form 4506-C
 - Demographics Form (710A)
 - Hardship Statement
- Copy of your mortgage
- Copy of mortgage coupons or billings
- Copy of all correspondence from the servicer or attorney
- Copy of paystubs for previous 30 days. This includes all household members
- Copy of 2 years of federal tax returns
- Copy of the last 2 months of bank statements, including checking/savings and
All the pages, **even if they are blank**. This includes all household members
- Copy of lates utility bill, credit cards, car loan and other consumer debt statements.